

November 05, 2021

Mr. Carlos Balza
President
Procegas, LLC
111 Berry Rd
Houston, Texas 77022-3126

Re: **Letter of Interest No. LI740253XX** - United States
Expiry Date : November 14, 2022

Dear Mr. Balza:

We are pleased to extend this Letter of Interest in support of the purchase of U.S. goods and services by McKeown Development Company, Ltd. in United States. Based on the preliminary information submitted, EXIM would be able to consider financing up to \$215,800,000.00 of the U.S. export contract. Please note that based on the OECD Arrangement for Export Credits and EXIM Bank guidelines, this transaction is eligible for a maximum repayment term of 14 years. We trust that this Letter of Interest, coupled with the quality of U.S. products and services, will make a compelling case for U.S. procurement.

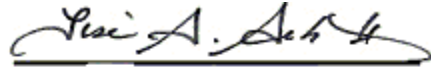
We encourage you to review our attached EXIM Reference Guide. We draw your attention to the sections about EXIM financing products, EXIM process tools and EXIM policies.

Given that the project is early in its development, it is difficult to determine if the proposed structure will be acceptable. We recommend the project structure has the features detailed in <https://www.exim.gov/what-we-do/loan-guarantee/project-structured-finance/guidelines-for-submitting-successful-application> and that the project sponsors consult with EXIM staff to ensure that the project is bankable.

Please note that this letter does not represent a financing commitment. Upon receipt of an application for financing, EXIM will conduct its standard due diligence prior to issuing a final commitment for this transaction. All final commitments must be in compliance with EXIM policies as well as program, legal and eligibility requirements.

If you have any questions about this Letter of Interest, or how to work with EXIM, please contact Miguel Penaloza at telephone (202) 565-3684, or via email at miguel.penaloza@exim.gov. We would welcome the opportunity to discuss further details of EXIM financing in support of this transaction.

Sincerely,



Lisa G. Geberth
Vice President
Project Finance Division
EXIM Bank